



NAME PATIENT WANTS TO BE CALLED \_\_\_\_\_

NAMES OF OTHER FAMILY MEMBERS WE TREATED \_\_\_\_\_

NAMES AND AGES OF OTHER CHILDREN IN THE FAMILY \_\_\_\_\_

**PATIENT INFORMATION**

GENDER – M / F

PATIENT'S NAME \_\_\_\_\_ DATE \_\_\_\_\_  
Last First Middle

ADDRESS \_\_\_\_\_  
Street City State Zip

HOME PHONE \_\_\_\_\_ BIRTH DATE \_\_\_\_\_ AGE \_\_\_\_\_ PATIENT'S SCHOOL \_\_\_\_\_

E-MAIL ADDRESS FOR APPOINTMENT REMINDERS \_\_\_\_\_

IF PATIENT IS A MINOR, GIVE PARENT'S OR GUARDIAN'S NAME \_\_\_\_\_

HOW DID YOU HEAR ABOUT US? CIRCLE ALL THAT APPLY.

- Family Dentist   Friends/Family   Radio   School or Sports Team   The Ortho Taxi or T-shirts   Chamber of Commerce or Greeting Service
- Our Website or Google, Yahoo, Etc   Facebook/Twitter/Instagram   Magazine/Newspaper Ad   Phone Book

WHOM MAY WE THANK FOR REFERRING YOU TO OUR OFFICE? \_\_\_\_\_

**RESPONSIBLE PARTY INFORMATION**

(PLEASE COMPLETE ENTIRE FORM)

NAME \_\_\_\_\_  
Last First Middle

RESIDENCE \_\_\_\_\_  
Street City State Zip

MAILING ADDRESS \_\_\_\_\_  
Street City State Zip

HOW LONG AT THIS ADDRESS \_\_\_\_\_ HOME PHONE \_\_\_\_\_ WORK PHONE \_\_\_\_\_ CELL PHONE \_\_\_\_\_

PREVIOUS ADDRESS (IF LESS THAN 3 YRS.) \_\_\_\_\_  
Street City State Zip

SOCIAL SECURITY # \_\_\_\_\_ BIRTH DATE \_\_\_\_\_ RELATIONSHIP TO PATIENT \_\_\_\_\_

EMPLOYER \_\_\_\_\_ OCCUPATION \_\_\_\_\_ # YRS. EMPLOYED \_\_\_\_\_

SPOUSE'S NAME \_\_\_\_\_ RELATIONSHIP TO PATIENT \_\_\_\_\_  
Last First Middle

EMPLOYER \_\_\_\_\_ OCCUPATION \_\_\_\_\_ # YRS. EMPLOYED \_\_\_\_\_

SOCIAL SECURITY # \_\_\_\_\_ BIRTH DATE \_\_\_\_\_ WORK PHONE \_\_\_\_\_ CELL PHONE \_\_\_\_\_

## DENTAL HISTORY

	YES	NO
PATIENT'S DENTIST _____ LAST SEEN _____		
HAVE THERE BEEN ANY INJURIES TO THE FACE, MOUTH OR TEETH? _____	<input type="checkbox"/>	<input type="checkbox"/>
HAS THE PATIENT EVER SUCKED A THUMB OR FINGER? _____ UNTIL WHAT AGE? _____	<input type="checkbox"/>	<input type="checkbox"/>
DOES THE PATIENT HAVE ANY CLICKING OR DISCOMFORT IN JAW JOINTS NEAR EARS? _____	<input type="checkbox"/>	<input type="checkbox"/>
HAVE YOU BEEN INFORMED OF ANY MISSING OR EXTRA PERMANENT TEETH? _____	<input type="checkbox"/>	<input type="checkbox"/>
HAS THE PATIENT HAD ANY PREVIOUS ORTHODONTIC EXAMINATIONS? _____	<input type="checkbox"/>	<input type="checkbox"/>
HAS THE PATIENT HAD ANY ORTHODONTIC TREATMENT? _____	<input type="checkbox"/>	<input type="checkbox"/>
IF SO, WHAT AGE? _____	<input type="checkbox"/>	<input type="checkbox"/>
DOES THE PATIENT CLENCH OR GRIND HIS/HER TEETH? _____	<input type="checkbox"/>	<input type="checkbox"/>
IS THE PATIENT ESPECIALLY APPREHENSIVE TOWARD DENTAL VISITS? _____	<input type="checkbox"/>	<input type="checkbox"/>
DOES THE PATIENT HAVE ANY CONGENITAL ABNORMALITIES? _____	<input type="checkbox"/>	<input type="checkbox"/>
LIST SPORTS AND INTEREST _____	<input type="checkbox"/>	<input type="checkbox"/>

## MEDICAL HISTORY

HAS THE PATIENT EVER BEEN TREATED FOR ANY OF THE FOLLOWING:!

	YES	NO		YES	NO		YES	NO
DIABETES	<input type="checkbox"/>	<input type="checkbox"/>	TUBERCULOSIS	<input type="checkbox"/>	<input type="checkbox"/>	ENDOCRINE OR THYROID	<input type="checkbox"/>	<input type="checkbox"/>
PNEUMONIA	<input type="checkbox"/>	<input type="checkbox"/>	ANEMIA	<input type="checkbox"/>	<input type="checkbox"/>	PROLONGED BLEEDING	<input type="checkbox"/>	<input type="checkbox"/>
HEART TROUBLE	<input type="checkbox"/>	<input type="checkbox"/>	EPILEPSY	<input type="checkbox"/>	<input type="checkbox"/>	LIVER INVOLVEMENT	<input type="checkbox"/>	<input type="checkbox"/>
RHEUMATIC FEVER	<input type="checkbox"/>	<input type="checkbox"/>	ASTHMA	<input type="checkbox"/>	<input type="checkbox"/>	FAINING OR DIZZINESS	<input type="checkbox"/>	<input type="checkbox"/>
BONE DISORDERS	<input type="checkbox"/>	<input type="checkbox"/>	KIDNEY INVOLVEMENT	<input type="checkbox"/>	<input type="checkbox"/>	NERVOUS DISORDERS	<input type="checkbox"/>	<input type="checkbox"/>

	YES	NO
HAVE YOU EVER BEEN TREATED FOR CANCER? _____	<input type="checkbox"/>	<input type="checkbox"/>
IS THE PATIENT IN GOOD HEALTH? _____	<input type="checkbox"/>	<input type="checkbox"/>
LIST ANY DRUGS OR MEDICATIONS NOW BEING TAKEN, GIVE REASON. _____		
DOES THE PATIENT HAVE ANY HISTORY OF MAJOR ILLNESS? _____	<input type="checkbox"/>	<input type="checkbox"/>
LIST ANY ALLERGIES OR DRUG SENSITIVITY _____	<input type="checkbox"/>	<input type="checkbox"/>
HAVE TONSILS AND ADENOIDS BEEN REMOVED? _____ WHAT AGE? _____		
GROWTH IN THE PAST 6 MONTHS _____ HAS PATIENT REACHED PUBERTY? _____	<input type="checkbox"/>	<input type="checkbox"/>
HEIGHT: PATIENT'S _____ MOTHER'S _____ FATHER'S _____	<input type="checkbox"/>	<input type="checkbox"/>
PATIENT'S PHYSICIAN _____ LAST SEEN _____	<input type="checkbox"/>	<input type="checkbox"/>
HAVE YOU TAKEN ANY MEDICATIONS FOR OSTEOPOROSIS IN THE PAST 3 YEARS? _____	<input type="checkbox"/>	<input type="checkbox"/>
IF SO, CIRCLE - FOSAMAX ACTONEL MIACALCIN BONIVA OTHER _____		

## INSURANCE INFORMATION

INSURED'S NAME \_\_\_\_\_ INSURED'S SOC. SEC. # \_\_\_\_\_

INSURANCE COMPANY \_\_\_\_\_ GROUP # \_\_\_\_\_ LOCAL # \_\_\_\_\_

INSURANCE CO. ADDRESS \_\_\_\_\_

## EMERGENCY INFORMATION

NAME OF NEAREST RELATIVE NOT LIVING WITH YOU \_\_\_\_\_

COMPLETE ADDRESS \_\_\_\_\_ PHONE \_\_\_\_\_

I UNDERSTAND THAT WHERE APPROPRIATE, CREDIT BUREAU REPORTS MAY BE OBTAINED.

SIGNATURE (PARENT'S SIGNATURE IF MINOR) \_\_\_\_\_

UPDATES (DATE & INITIAL) \_\_\_\_\_



## HIPAA Patient Consent Form

### AUTHORIZATION FOR THE DISCLOSURE OF PROTECTED HEALTH INFORMATION

*This form is used to obtain authorization to release Protected Health Information regarding the following patient(s):*

Patient Name: \_\_\_\_\_

Patient Name: \_\_\_\_\_

Patient Name: \_\_\_\_\_

I understand that I, or my child, have/ has certain rights to privacy regarding my/ his/ her protected health information. These rights are given to me/ him/ her under the Health Insurance Portability and Accountability Act of 1996 (HIPAA). I understand that by signing this consent I authorize Hester & Morris Orthodontics and its employees to use and disclose my protected health information to carry out:

1. Treatment (including treatment by other healthcare providers involved in my treatment).
2. Payment collection from third party payers (i.e. insurance companies).
3. The day to day healthcare operations of the practice.
4. Educational and demonstrational activities.

I understand that Hester & Morris Orthodontics reserves the right to change the terms of this notice from time to time and that I may contact Hester & Morris Orthodontics at any time to obtain a more current copy of this notice. I understand that I have the right to request restrictions on how my or my child's protected health information is used and disclosed to carry out treatment, payment, health care operations, and educational and demonstrational activities.

I understand that I may revoke this consent, in writing, at any time. However, any use or disclosure that occurred prior to the date I revoke this consent is not affected.

***I authorize Hester & Morris Orthodontics to disclose my/ my child's Protected Health Information to the following people:***

\_\_\_\_\_

Responsible Party Name (Print)

Responsible Party Signature

Date



## **NOTICE OF PRIVACY PRACTICES PATIENT ACKNOWLEDGEMENT**

**Patient Name:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_

I have received and understand this practice's Notice of Privacy Practices written in plain language. The notice provides in detail the uses and disclosures of my protected health information that may be made by this practice, my individual rights, how I may exercise these rights, and the practice's legal duties with respect to my information.

I understand that this practice reserves the right to change the terms of its Notice of Privacy Practices, and to make changes regarding all protected health information resident at, or controlled by, this practice. If changes to the policy occur, this practice will provide me a revised Notice of Privacy Practices upon request.

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

**Relationship to patient (if signed by a personal representative of patient):**

\_\_\_\_\_